



Project Steel 1-Opportunity to acquire majority stake in Steel Company



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Opportunity to acquire majority stake in Steel Company

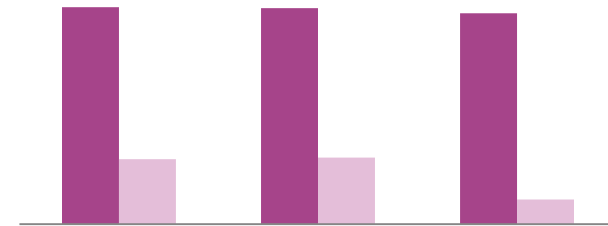
Company

- Headquartered in Tamil Nadu (Southern part of India)
- Project Steel 1 is a primary steel manufacturer, Trader, Importer and Exporter of TMT Bars, MS Bars and Reinforcement Bars of international quality .
- Project Steel 1 have their own Captive Power Plant of 70 Mw it is also exported with PPA.

Installed Capacity	Capacity
Steel Melting Division	205000 MTPA
Rolling Mill Division	500,000 MTPA

- Total area of the plant is 250 Acres in Project Steel has Maintain its Stockyards of 150000 Sq ft.
- Project Steel 1 manufacturing unit is strategically located at close proximity to various ports like Chennai, Tuticorin in Tamil Nadu, Nellore in AP and Cochin in Kerala and hence it gives extra edge through the Southern States for availability of raw material through high sea sales purchase, that too at lower transportation costs.

Revenue & EBITDA (In USD Million)



Product Portfolio

TMT Bars, MS Bars and Reinforcement Bars .
Own Captive Power Plant (70 MW)

Key Clients

SAIL, L&T, Phoenix Infrastructure, Sugal & Damani , Wipro, Tata Value homes, Adani, P&C Construction

Present Status

Operating - Going Concern

Reason for Stressed

Heavy Capital Expenditure – Interest Burden

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