



Project Steel 2- Opportunity to acquire majority stake in Steel Company



GLOBALSCOPE

55 independent M&A firms. 1 global family.

Opportunity to acquire majority stake in Steel Company

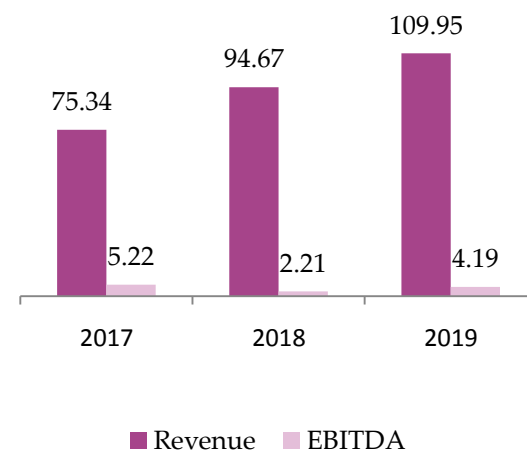
Company

- Headquartered in Tamil Nadu (Southern part of India)
- Project Steel 2 is Manufacturing Steel and HDPE/PP Woven Sacks & FIBC.
- Project Steel 2 have their own Captive Power Plant of 35*2 MW

Installed Capacity	Capacity
MS Ingots	36000 MTPA
Billet manufacturing	72000 MTPA
Rolling Mill	150000 MTPA
sponge iron	36000 MTPA

- Project Steel 2 manufacturing unit is strategically located at close proximity to various ports like Chennai, Tuticorin in Tamil Nadu, Nellore in AP and Cochin in Kerala and hence it gives extra edge through the Southern States for availability of raw material through high sea sales purchase, that too at lower transportation costs.

Revenue & EBITDA (In USD Million)



Product Portfolio

TMT Bars, Sponge Iron, Billets and Ingots, PP Woven Sacks, FIBC
Own Captive Power Plant (70 MW)

Key Clients

L&T,Gammon, MCF, Ultratech, ACC, HCL, Soltex Petro Product , Borouge Pte Ltd

Present Status

Operating - Going Concern

Reason for Stressed

Heavy Capital Expenditure – Interest Burden

For further contact, information, please contact to :

Hari Iyer

Director

Tel : +91 7559241989

Email :hari@axykno.com

Pritesh Ingale

Leader

Tel : +91 9860128856

Email :pritesh@axykno.com

axykno

growth@axykno.com | www.axykno.com



Mumbai :

405, K P Aurum, Marol
Maroshi
Road, Marol, Andheri
East, Mumbai 400059



New Delhi

Kothi No 2, Tansen
Marg, Above United bank
of India, Near Bengali
Market, New Delhi 110001



Nagpur

Level 3, Leela Vista, Bajaj
Nagar , WHC
Road, Nagpur 440010