



# Project Coke - Opportunity to invest in Coke & Energy Company



**GLOBALSCOPE**

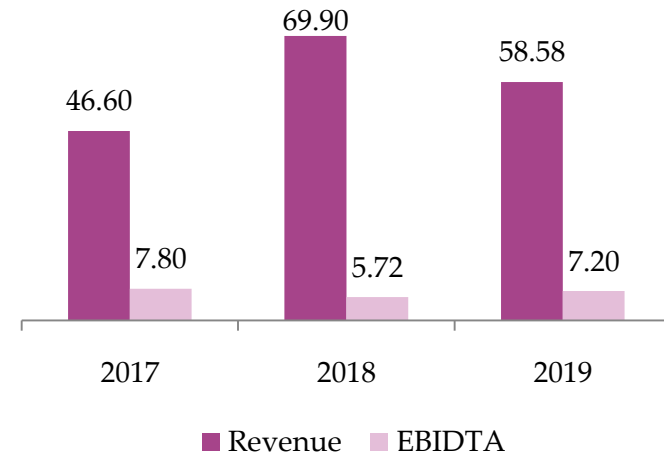
55 independent M&A firms. 1 global family.

# Opportunity to acquire majority stake in Coke Manufacturing Company

## Company

- Headquartered in Tamil Nadu (Southern part of India )
- Project Coke & Energy engaged in the manufacturing of MET Coke and Produces Power using the Waste Heat Recovery process , located in Tamilnadu.
- Installed capacity of Coke Manufacturing unit is 338000 MTPA
- Installed Power Generation Capacity is 22.50 MW
- The company possess 53.25 acre of Land and is well connected by all means.
- Project Coke serves the key customers including Kirloskar Ferrous Industries Limited, SLR, Metalliks Limited, MUKAND Limited, Rashtriya Ispat Nigam Limited, Sunflag Iron & Steel Company Limited, KIOCL Limited , Kalyani
- Strategic location of plant with close proximity to all southern ports.

Revenue & EBITDA (In USD Million )



### Product Portfolio

Met Coke

### Key Clients

Domestic & International  
Coke , Steel, Cement  
Industry

### Present Status

Operating - Going  
Concern

### Reason for Stressed

Heavy Capital  
Expenditure – Interest  
Burden

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